

Employee Post-Travel Disclosure of Travel Expenses

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Post-Travel Filing Instructions: Complete this form within 30 days of returning from travel. Submit all forms to the Office of Public Records in 232 Hart Building.

In compliance with Rule 35.2(a) and (c), I make the following disclosures with respect to travel expenses that have been or will be reimbursed/paid for me. I also certify that I have attached:

- ☒ The original *Employee Pre-Travel Authorization* (Form RE-1), AND
☐ A copy of the *Private Sponsor Travel Certification Form* with all attachments (itinerary, invitee list, etc.)

Private Sponsor(s) (list all): The Aspen Institute (Socrates Program)

Travel date(s): October 27-29, 2017

Name of accompanying family member (if any): _____

Relationship to Traveler: ☐ Spouse ☐ Child

IF THE COST OF LODGING DID NOT INCREASE DUE TO THE ACCOMPANYING SPOUSE OR DEPENDENT CHILD, ONLY INCLUDE LODGING COSTS IN EMPLOYEE EXPENSES. (Attach additional pages if necessary.)

Expenses for Employee:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
<input checked="" type="checkbox"/> Good Faith Estimate <input type="checkbox"/> Actual Amount	0.00	\$234.00	\$172.50	\$183.44 conference room fees (includes meeting facilities, set up/take down, cleaning), reading copyrights, and moderator fee.

Expenses for Accompanying Spouse or Dependent Child (if applicable):

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
<input type="checkbox"/> Good Faith Estimate <input type="checkbox"/> Actual Amount				

Provide a description of all meetings and events attended. See Senate Rule 35.2(c)(6). (Attach additional pages if necessary.): See attached agenda

11/20/17
(Date)

THOMAS J. MARCINELLI
(Printed name of traveler)

Tom J. Marcinelli
(Signature of traveler)

TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER:

I have made a determination that the expenses set out above in connection with travel described in the *Employee Pre-Travel Authorization* form, are necessary transportation, lodging, and related expenses as defined in Rule 35.

11/20/17
(Date)

Chris Coons
(Signature of Supervising Senator/Officer)

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee **MUST** also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

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1. Sponsor(s) of the trip (please list all sponsors): The Aspen Institute (Socrates Program)
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2. Description of the trip: The Aspen Institute (Socrates Program) is sponsoring a Socrates seminar for senior congressional staff to discuss political civility and the role of Congress.
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3. Dates of travel: October 27-29, 2017
4. Place of travel: Queenstown, MD
5. Name and title of Senate invitees: Please see attached roster
6. I *certify* that the trip fits one of the following categories:
- ☒ (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal **and** do not retain or employ registered lobbyists or agents of a foreign principal **and** no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.
- OR -
- ☐ (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (*see question 9*).
7. ☒ I *certify* that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.
- AND -
- ☒ I *certify* that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
8. I *certify* that:
- ☒ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for *de minimis* lobbyist involvement.
- AND -
- ☒ The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (*see question 9*).

9. USE ONLY IF YOU CHECKED QUESTION 6(B)

I *certify* that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:

- ☐ (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip.

- OR -

- ☐ (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip (*see questions 6 and 10*).

- OR -

- ☐ (C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

10. USE ONLY IF YOU CHECKED QUESTION 9(B)

If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:

11. ☒ An itinerary for the trip is attached to this form. I *certify* that the attached itinerary is a detailed (hour-by-hour), complete, and final itinerary for the trip.

12. Briefly describe the role of each sponsor in organizing and conducting the trip:

The Aspen Institute's Socrates Program is the sole sponsor of this seminar and is solely responsible for the development and execution of this convening. (see continued response)

13. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:

The Aspen Institute is an educational and policy studies non-partisan non-profit organization whose mission is to foster leadership based on enduring values and provide a non-partisan forum for the exchange of ideas. (see continued response)

Briefly describe each sponsor's prior history of sponsoring congressional trips:

14. Briefly describe each sponsor's prior history of sponsoring congressional trips:

The Aspen Institute has a nearly forty year history of conducting non-partisan educational forums, which often include Members of Congress and Congressional staff. The Socrates Program has been conducting seminars -- Senate Socrates -- for eight years.

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15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):

The Aspen Institute holds numerous educational activities, including educational briefings, roundtables, forums, and conferences for a diverse range of attendees including federal and state policymakers, business and organization leaders, members of the press and the general public. (see continued response)

16. Total Expenses for Each Participant:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
<input checked="" type="checkbox"/> Good Faith estimate <input type="checkbox"/> Actual Amounts	\$63.45 for mileage	\$234.00 for two nights	\$172.50	\$183.44 conference room fees (includes meeting facilities, set up/take down, cleaning), reading copyrights, and moderator fee.

17. State whether a) the trip involves an event that is arranged or organized *without regard* to congressional participation or b) the trip involves an event that is arranged or organized *specifically with regard* to congressional participation:

B. The trip is organized specifically with regard to Congressional staff participation in order to support their leadership and professional development

18. Reason for selecting the location of the event or trip

The location is close to Washington, DC for easy staffer and moderator travel.

19. Name and location of hotel or other lodging facility:

Wye River Conference Center, 600 Aspen Drive, Queenstown, MD 21658.

20. Reason(s) for selecting hotel or other lodging facility:

The conference center has sufficient meeting space and lodging to support off-the-record, non-partisan exchanges of ideas and professional learning. The Aspen Institute owns the Wye River Conference Center property.

21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:

Rooms are \$117/day, which reflects the per diem limit.

Meals are \$69.00/day, which reflects the per diem limit.

22. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:

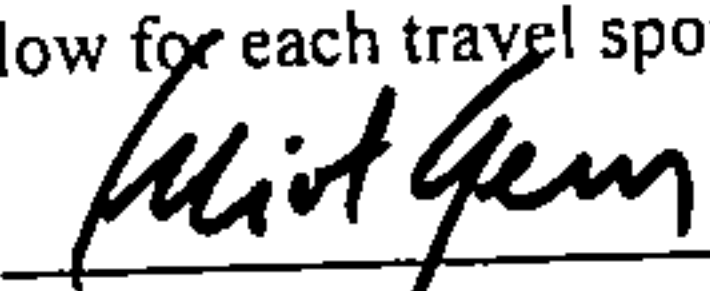
Transportation is not provided; mileage will be reimbursed for participants' travel by personal car

23. ☒ I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).

24. List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:

None

25. I hereby *certify* that the information contained herein is true, complete and correct. (You must include the completed signature block below for each travel sponsor.):

Signature of Travel Sponsor: 

Name and Title: Elliot Gerson, Executive Vice President, Policy & Public Programs

Name of Organization: The Aspen Institute

Address: 1 Dupont Circle NW, Suite 700, Washington, DC 20036

Telephone Number: 202-736-5859

Fax Number: 202-467-0790

E-mail Address: lisa.jones@aspeninstitute.org

Brandon Yoder
Senior Professional Staff Member
Committee on Foreign Relations

Political Civility and the Role of Congress (Moderated by Dan Glickman and Bill Hoagland)

October 27-29, 2017
Wye Conference Center
Queenstown, Maryland

Today more than ever, we live in a bifurcated environment, and the nature of our discourse is critical for the country's future. Political civility and discourse has been a subject of interest throughout history from the classics to contemporary society. How has civil discourse shaped American history, and vice versa? Are we truly living in a more divisive and hostile political environment, or have these elements always been a part of our political society? With the rise of social media and digital platforms, what is the impact on political discourse and civility? How has it changed or influenced communication between elected officials? Between country leadership and the people? This seminar explores the role of government, government officials, and institutions in the political discourse of the nation.

Moderators:

Dan Glickman



Dan Glickman is the Executive Director of the Aspen Institute Congressional Program, a nongovernmental, nonpartisan educational program for members of the United States Congress. The program provides lawmakers with a stronger grasp of critical public policy issues by convening high-level conferences and breakfast meetings in which legislators are brought together with internationally-recognized academics, experts and leaders to study the issues and explore various policy alternatives.

He served as the U.S. Secretary of Agriculture from March 1995 until January 2001. Under his leadership, the Department administered farm and conservation programs; modernized food safety regulations; forged international trade agreements to expand U.S. markets; and improved its commitment to fairness and equality in civil rights. Before his appointment as Secretary of Agriculture, Glickman served for 18 years in the U.S. House of Representatives representing the 4th Congressional District of Kansas. During that time, he was a member of the House Agriculture Committee, including six years as chairman of the subcommittee with jurisdiction over federal farm policy issues. Moreover, he was an active member of the House Judiciary Committee; chairman of the House Permanent Select Committee on Intelligence; and was a leading congressional expert on general aviation policy.

Glickman is also a Senior Fellow at the Bipartisan Policy Center in Washington, D.C. The BPC was formed in 2007 by former Senate Majority Leaders Howard Baker, Tom Daschle, Bob Dole

and George Mitchell to develop and promote bipartisan solutions to the country's problems and to promote civility in government.

Glickman served as Chairman of the Motion Picture Association of America, Inc. (MPAA) from 2004 until 2010.

Prior to joining the MPAA, he was the Director of the Institute of Politics at Harvard University's John F. Kennedy School of Government (2002-2004).

Before his election to Congress in 1976, Glickman served as president of the Wichita School Board; was a partner in the law firm of Sargent, Klenda and Glickman; and worked as a trial attorney at the U.S. Securities and Exchange Commission. He received his Bachelor of Arts in history from the University of Michigan and his J.D. from The George Washington University. He is a member of the Kansas and District of Columbia Bars.

Glickman is also on the board of directors of the Chicago Mercantile Exchange; Communities in Schools; Food Research and Action Center, a domestic anti-hunger organization; National 4-H Council; and the Center for U.S. Global Engagement, where he is Chair of the U.S. Global Leadership Coalition. He co-chairs an initiative of eight foundations, administered by the Meridian Institute, to look at long-term implications of food and agricultural policy. He chairs an initiative at the Institute of Medicine on accelerating progress on childhood obesity. He is a member of the Council on Foreign Relations, the Academy of Motion Picture Arts and Sciences and a senior fellow of the Center on Communication Leadership and Policy at the USC Annenberg School for Communication & Journalism, the Council on American Politics at The Graduate School of Political Management at The George Washington University, and is Vice-Chair of the World Food Program-USA. He is the co-chair of the Chicago Council on Global Affairs' global agricultural development initiative. He is the author of "Farm Futures," in Foreign Affairs (May/June 2009).

Bill Hoagland



G. William Hoagland is a BPC senior vice president. In this capacity, he helps direct and manage fiscal, health, and economic policy analyses.

Before joining BPC in September 2012, Hoagland served as vice president of public policy for CIGNA Corporation, working with business leaders, trade associations, business coalitions, and interest groups to develop CIGNA policy on health care reform issues at both the federal and state levels.

Prior to joining CIGNA, Hoagland completed 33 years of federal government service, including 25 years on the U.S. Senate staff. From 2003 to 2007, he served as the director of budget and appropriations in the office of Senate Majority Leader Bill Frist. He assisted in evaluating the fiscal impact of major legislation and helped to coordinate budget policy for the Senate leadership.

From 1982 to 2003, Hoagland served as a staff member and director of the Senate Budget Committee, reporting to U.S. Sen. Pete V. Domenici, chairman and ranking member of the

committee during this period. He participated in major federal budget negotiations, including the 1985 Gramm-Rudman-Hollings Budget Deficit Reduction Act, the 1990 Omnibus Budget Reconciliation Act, and the historic 1997 Balanced Budget Agreement.

In 1981, he served as the administrator of the Department of Agriculture's Food and Nutrition Service and as a special assistant to the Secretary of Agriculture. He was one of the first employees of the Congressional Budget Office in 1975, working with its first director, Alice Rivlin.

In both 1997 and 2005, *National Journal* listed him as one of the "Washington 100 Decision Makers" and referred to him as a "bottom-liner who is not a hard-liner." *Roll Call* consistently named Hoagland as one of the top 50 Hill staffers. In 2002, he received the James L. Blum Award for Distinguished Service in Budgeting. The National Association of State Budget Officers honored him in 2004 with its Leadership in Budgeting Award, and in 2006 he was inducted as a fellow in the National Academy of Public Administration.

Hoagland is an affiliate professor of public policy at the George Mason University and a board member of the Committee for a Responsible Federal Budget, the National Academy of Social Insurance, and the National Advisory Committee to the Workplace Flexibility 2010 Commission. In 2009, he was appointed to the Peterson-Pew Commission on Budget Reform examining the overall structure of the budget, authorization, and appropriations process, and was a member of BPC's Debt Reduction Task Force that published *Restoring America's Future* in November 2010. He coordinated BPC's 2013 report, *A Bipartisan Rx for Patient-Centered Care and System-Wide Cost Containment*. In April 2015, he co-chaired the National Academy of Social Insurance report, "Addressing Pricing Power in Health Care Markets."

Hoagland attended the U.S. Merchant Marine Academy and holds degrees from Purdue University and The Pennsylvania State University. His family's Indiana family farm was recognized as a "Hoosier Homestead" for having remained in the family for over a century.



2017 Senate Socrates
Political Civility and the Role of Congress
Moderators: Dan Glickman and Bill Hoagland

Seminar Weekend Schedule

October 27-29, 2017

Aspen Institute Wye River Campus

600 Aspen Drive

Queenstown, Maryland

Seminar Location: River House (RH)

Friday, October 27

7:00 p.m. - 8:00 p.m.

Senate Socrates Check In & Registration
River House

8:00 p.m. - 9:30 p.m.

Senate Socrates Opening Dinner
"Political Civility and Working in Washington"
A conversation with **Dan Glickman**, Aspen Institute
Congressional Program Executive Director, and **Bill Hoagland**,
Bipartisan Policy Center Senior Vice President
Moderated by **Cordell Carter**, Socrates Program Director
River House Dining Room

Saturday, October 28

7:45 a.m. - 9:00 a.m.

Breakfast
River House Dining Room

9:00 a.m. - 12:00 p.m.

Seminar Session I: Foundations in Discourse, Teamwork and Civility

Seminar discussion based on the following texts:

"Classical Rhetoric, Contemporary Science and Modern Civil Discourse," Research Brief No. 4, National Institute for Civil Discourse

- Dave Winsborough and Tomas Chamorro-Premuzic, "Great Teams are About Personalities, Not Just Skills," *Harvard Business Review*, January 25, 2017

Alex Pentland, "The New Science of Building Great Teams,"
Harvard Business Review, April 2012

Hua Hsu, "The Civility Wars," *The New Yorker*, 2014

- P.M. Forni, "What is Civility?" *Choosing Civility*, 2003, pp. 7-12
- Tod Lindberg, "The Politics of Incivility," *Commentary Magazine*,
September 1, 2012

10:30 a.m. – 10:45 a.m.

Morning Break
River House Break Room

12:00 p.m. – 1:00 p.m.

Lunch
River House Dining Room

1:00 p.m. – 4:00 p.m.

Seminar Session II: A Brief History of American "Civil" Discourse
Seminar discussion based on the following texts:

Derek A. Webb, "The Original Meaning of Civility:
Democratic Deliberation at the Philadelphia Constitutional
Convention," Introduction & Conclusion, *South Carolina Law
Review*, Vol. 64, 2012, pp. 184-191 & 218-219

James Madison, "Federalist No. 10: The Union as a Safeguard
Against Domestic Faction and Insurrection," *New York Packet*,
1787

Benjamin Franklin, "Final Speech in the Constitutional
Convention from the Notes of James Madison," 1787

Ron Chernow, "The Feuding Fathers," *The Wall Street Journal*,
June 26, 2010

David M. Abshire, *The Grace and Power of Civility: Commitment
and Tolerance in the American Experience*, Center for the Study of
the Presidency, November 2004, pp. 1-5

"Representative Roger Griswold of Connecticut Attacked
Matthew Lyon of Vermont on the House Floor," *Historical
Highlights*, U.S. House of Representatives History, Art &
Archives

"The Caning of Senator Charles Sumner," *Senate Stories*, U.S.
Senate Art & History

Martin Luther King, "Letter from Birmingham Jail," 1963

- Richard Hofstadter, "The Paranoid Style in American
Politics," *Harper's Magazine*, November 1964

Sarah Heil, "Mark Twain on Congress: Idiots, Criminals,
Dumber than Fleas," *The Washington Post*, April 18, 2012

Joanna Piacenza, "Report: Is Civility Possible?," Public
Religion Research Institute, October 22, 2014

- Michael Gerson, "America is Hacking Away at Its Own Democratic Limb," *The Washington Post*, June 29, 2017
- Jack Leslie, "What Three Nobel Laureates Can Teach Us About Civility in America," *The Huffington Post*, August 7, 2017

2:30 p.m. - 2:45 p.m.

4:30 p.m. - 6:30 p.m.

The Wye campus is a site imbued with historical moments in American political discourse and policy decisions – from early days as the home of William Paca, a signer of the Declaration of Independence and the third governor of Maryland, to more recent moments as the site for negotiations between Israel and the Palestine Authority resulting in the Wye River Memorandum. This historical tour will connect the history and discussions of the seminar to place and embody the rich history of American discourse and governing in Washington and beyond.

Wye Campus

7:30 p.m. – 9:30 p.m.

"The Future of Politics: Well-Informed, Bipartisan Commitment to Build the 'Good Society'"

A conversation with **Mickey Edwards**, former U.S. Congressman, Executive Director of the Rodel Fellowship; and **Cordell Carter**, Socrates Program Director

River House Dining Room

Sunday, October 29

7:45 a.m. - 9:00 a.m.

9:00 a.m. – 12:00 p.m.

- Amy Gutmann, "Key Note Address – Can We Talk? A Conversation about Civility and Democracy in America," University of Pennsylvania Office of the President, March 26, 2011
- Alan Greenblatt, "The Public Respects Civility, But Rewards Rudeness," *NPR*, January 26, 2012
- Jonathan Rauch, "Rescuing Compromise," *National Affairs*, 2013

